

1 **MATTHEW Q. CALLISTER, ESQ.**

Nevada Bar # 000827

2 **Callister & Reynolds**

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5 **Attorneys for Project Disbursement Group, Inc.**

6  
7 **UNITED STATES BANKRUPTCY COURT**  
8 **SOUTHERN DISTRICT OF NEVADA**  
9

10  
11 In re:

12 USA COMMERCIAL MORTGAGE  
13 COMPANY,

14 Debtor.

**BK-06-10725-lbr**

Chapter 11

15 **DECLARATION OF MATTHEW Q. CALLISTER IN SUPPORT OF CALLISTER &**  
16 **REYNOLDS' APPLICATION FOR COMPENSATION FOR EXPENSES AND**  
17 **FOR SERVICES RENDERED**  
18

19 I, Matthew Q. Callister, Esq., hereby declare:

- 20 1. The following facts are personally known to me, and if called to do so, I could and would  
21 competently testify thereto.
- 22 2. I am a partner with the law firm of Callister & Reynolds, who represented Project  
23 Disbursement Group ("PDG"), and made a substantial contribution to the case by seeking  
24 a court order authorizing the release of funds from PDG to Debtor.
- 25 3. I make this declaration in support of Callister & Reynolds' Application for  
26 Compensation for Expenses and for Services Rendered while representing PDG in  
27 obtaining a court order.  
28

- 1 4. I have personally reviewed the information contained in the Application and the same is  
2 true and correct to the best of my knowledge.
- 3 5. The chronological list of Callister & Reynolds' fees and expenses incurred from May 3,  
4 2006 to June 29, 2006 are attached to the Application as Exhibit "1," and are true and  
5 accurate copies of invoices that are maintained by Callister & Reynolds in the ordinary  
6 course of business.
- 7 6. I have personally reviewed and edited the bill in this case, and it represents true and  
8 correct charges to the best of my knowledge, information, and belief.
- 9

10 DATED this 18<sup>th</sup> day of December, 2006.

11

12 /s/ Matthew Callister  
13 MATTHEW Q. CALLISTER, ESQ.  
14 Nevada Bar # 000827  
15 Callister & Reynolds  
823 Las Vegas Boulevard South  
Las Vegas, Nevada 89101  
Attorneys for PDG

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